

TERMS AND CONDITIONS

Helicopters Auction

Bell 407, model 2001, Serial Number: 53502

Bell 407, model 2001, Serial Number: 53503

Bell 407, model 2002, Serial Number: 53515

Open Auction to General Public.

Auction Date: April 25th, 2007.

Auction Location: Hangar SACSA (PGR), Terminal Aviación General Calle 3 Hangar 22, Toluca, Edo. Méx. , CP. 50000.

Auction Hour: 13:00 hours.

Inspection Place: Hangar SACSA (PGR), Terminal Aviación General Calle 3 Hangar 22, Toluca, Edo. Méx. , CP. 50000.

Inspection Contact Name: Cap. Ernesto Trejo Gómez

Inspection Date:

April 16th, 17th, 18th, 19th, 20th, 23rd and 24th, from 10 hours to 17 hours.

April 25th from 9 hours to 11 hours.

Guaranteed Deposit:

For participation bidders must deliver a guaranteed deposit in the form of a **Certified Check** for \$100.000.00 usd dollars or equal amount in Mexican Pesos (exchange rate "FIX" of the day) to "**Gobierno del Estado de México**" at Carasa office located at Paseo de las Palmas no. 1130, Col. Lomas de Chapultepec, México D.F., or at the Inspection place with CARASA personnel, from Monday 16th to Tuesday 24th (Monday to Friday, only) of April, from 10 hours to 17 hours.

If you don't buy please ask your guarantee devolution before you leave the auction.

Absentee Bid

If you are not be able to attend in SACSA hangar on April 25th for the auction you may apply for an Absented bid, by completing the corresponding form and making a **deposit** of \$100.000,00 USD to the account of CARASA, S.A. de C.V.

Please send your transfer or deposit voucher with your bid by fax at +52 (55) 5202-3429 Ext. 104 or email to carasa@salvacentrum.com including the following information:

1. Complete address and phone information of bidder or buyer.
2. Account Bank number, name of the bank, ABA number (for USA) and SWIFT, to apply devolution.

The return of the guarantee deposit for non-winners will be via wire transfer.

The return guarantee deposit for USA will be apply on April 27

The return guarantee deposit for the rest of the world will be apply on April 30

Previous Inspection Access and Flight logbook(by appointment):

From April 16th to the 24th, at 10 to 17 hours.

April 25th only 9 to 11 hrs.

To assist to the physical and records inspection of the units, please carry an identification and ask for Carasa's personnel to get the corresponding access. Schedule as shown above.

The helicopters will be sold in actual conditions.

The Technical Specs Sheet date was October 2006.

The helicopters will be auctioned in numeric order (1, 2, 3). The winner will be the person who makes the highest bid. The final price of sale is indisputable.

Before you leave the auction place, please obtain your balance due in a register office.

The buyers must complete the payment on or before Wednesday May 2nd, failure to do so will result in the loss of your guarantee deposit and ownership of helicopter.

Gobierno del Estado de México is the responsible for the invoice.

No commission will be added to the final price.

Agreement on delivery of the craft may be made only after paid in full.

Payment information

Bank Accounts

Company: CARASA, S.A. de C.V.

Bank: BBVA Bancomer

Banking Branch: 032

Mexican Pesos Account: 0149531041

American Dolar Account: 0149533850

ABA Code Dolar Account: 012180001495338508

SWIFT: BCMRMXMPYM

More Information:

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Toll free (México wide): 01-800-557-0942.

E-mail: carasa@salvacentrum.com

Web: www.carasa.com.mx ó www.salvacentrum.com